

Financial Planning Standards Board India
(FPSB India)

Board of Directors

Financial Planning Standards Board India (FPSB India) Profile - Board of Directors 2017 – 2019

Sr. No.	Name	Job Title	Organization
#1.	Justice(Retd.) Shri B. N. Srikrishna [Chairman]	Former Judge	Supreme Court of India
*2.	Mr. Ranjeet S Mudholkar, CFP ^{CM} [Vice Chairman & Chief Executive Officer]	Vice Chairman & Chief Executive Officer	FPSB India
3.	Ms. Anuradha Rao	Managing Director & CEO	SBI Funds Management Pvt. Ltd.
4.	Mr. Arun Thukral, CFP ^{CM}	Managing Director & CEO	Axis Securities Ltd.
5.	Mr. C. Jayaram, CFP ^{CM}	Director	Kotak Mahindra Bank
6.	Mr. Cyril Shroff	Managing Partner	Cyril Amarchand Mangaldas
7.	Ms. Monika Halan, CFP ^{CM}	Editor-Mint Money	HT Media Ltd.
8.	Mr. N. Sivaraman	Former President & Whole Time Director	L&T Finance Holdings Ltd.
9.	Mr. Suresh Mahalingam	Member-Group Management Centre	Wadhawan Global Capital Pvt. Ltd.

#: The Nomination Committee unanimously confirmed three (3) term(s) (maximum as per the Articles of Associations of the Company) for Justice Srikrishna i.e. w.e.f. from 2014 till 2019.

*: The term and tenure is not applicable- Redesignated as the Vice Chairman and CEO in 2011.

Financial Planning Standards Board India (FPSB India) Profile - Board of Directors 2017 – 2019



Justice(Retd.) Shri B.N.Srikrishna
Chairman

Justice (Retd.) Shri B.N.Srikrishna is an eminent Indian jurist and a former Judge of the Supreme Court. Till recently, he served as the Chairman of Financial Sector Legislative Reforms Commission (FSLRC). He also served as the Chief Justice of the High Court of Kerala and was the chairman of the Sixth Central Pay Commission. Srikrishna also headed the commission of enquiry on the 1992-93 Mumbai riots.



Mr. Ranjeet S Mudholkar, CFP^{CM}
Vice Chairman & CEO

Mr. Ranjeet S. Mudholkar is serving as the Vice Chairman and CEO of Financial Planning Standards Board India (FPSB India). In the past ten years, he has led the transformation of FPSB India till date. In 2009, he served as Chairman of the Asia-Pacific Forum, comprising FPSB Affiliates. He also served as a Member of the Nominating Committee for selecting candidates for the 2013 FPSB Global Board of Directors. Besides ensuring that the Vision and Goals of successive Boards are well executed, he has been responsible to ensure the growth of the organisation while keeping all the stakeholders aligned. He is also the Editor of the Financial Planning Journal, a leading monthly periodical for the Financial Planning community in India. Earlier, he has also served as the Director of Symbiosis Institute of Management Studies (SIMS), a premier Business Management School in India, between 1997-2001.



Ms. Anuradha Rao
Member-Board of Directors

Ms. Anuradha Rao is an Officer in the rank of Deputy Managing Director and she has been deputed by State Bank of India (SBI) as Managing Director & CEO of SBI Funds Management Pvt. Ltd. (SBIFMPL), on August 22, 2016. Prior to joining SBIFM, Ms Anuradha Rao was the Chief General Manager of State Bank of India, where she was responsible for the Personal Banking department. She was promoted to the position of Deputy Managing Director of SBI on 26th May, 2016. Ms. Rao joined SBI as Probationary officer in 1982 and has over 33 years of experience in various facets of Commercial Banking. She has traversed through various functions and assignments with SBI, including Vice President (Credit), Chicago and Faculty for Credit at State Bank Staff College, Hyderabad. Some of the key assignments handled by her include developing the Home Loans businesses to a leadership position and heading the Cross – sell function at SBI. Ms. Rao holds a post-graduation in M.Sc. (Physics) and is also a Certified Associate of Indian Institute of Bankers (CAIIB).

Financial Planning Standards Board India (FPSB India) Profile - Board of Directors 2017 – 2019



Mr. Arun Thukral, CFP^{CM}
Member-Board of Directors

Mr. Arun Thukral currently is the MD & CEO of Axis Securities Limited, a subsidiary of Axis Bank engaged in the distribution of a wide range of financial solutions and broking services to retail customers. He is a veteran banker and has more than 25 years of experience in the financial services industry. He started his career with UTI and thereafter has been associated with Axis Bank since inception. Mr. Thukral is a Post Graduate in Management with specialization in Finance and a Law Graduate along with Masters in Commerce from Delhi University. He is also a Certified Associate of Indian Institute of Bankers Association and Certified Financial Planner from Financial Planning Standards Board India. Mr. Thukral has also been contributing in several FPSB India's committees viz. Marketing etc., over the past ten (10) years as he has actively participated in all deliberations (especially with FPSB, US) and various initiatives including but not limited to events, participation during Affiliate Assessment amongst others.



Mr. C. Jayaram, CFP^{CM}
Member-Board of Directors

Mr. C. Jayaram has professional career of over thirty six (36) years in Financial Services wherein over last thirty (30) years he has been in Kotak Bank. His previous assignment has been as the Managing Director of the Bank; wherein he oversaw the Wealth Management International Alternative/Asset Management, Rental Brokerage and Car Finance Businesses amongst others. Earlier he served with AF Ferguson & Co. and ICICI as well. Jayaram is a postgraduate in Business Management from Indian Institute of Management, Kolkata (IIMC) and Bachelor of Arts in Economics. Additionally Jayaram has also served three (3) terms as a Board Member of FPSB India, during its initial years.



Mr. Cyril Shroff
Member-Board of Directors

Mr. Cyril Shroff is serving as a Managing Partner of Cyril Amarchand Mangaldas. With over 25 years of experience in a range of areas, including corporate laws, securities markets, banking, infrastructure and others, Mr. Shroff is regarded and has been consistently rated as India's top corporate, banking and project finance lawyer by several international surveys including Euromoney, Chambers Global, IFLR and Asia Legal 500. He has authored several publications on legal topics besides being a visiting lecturer of securities law at the Government Law College. He is a member of the advisory board of the Centre on Lawyers and the Professional Services Industry, established by the Harvard Law School, and a member of the advisory board of the National Institute of Securities Markets (NISM). Mr. Shroff was admitted to the Bar Council in 1982 after receiving his BA and LLB degrees from the Government Law College in Mumbai. He has been a solicitor at the Bombay High Court since 1983.

Financial Planning Standards Board India (FPSB India) Profile - Board of Directors 2017 – 2019



Ms. Monika Halan, CFP™
Member-Board of Directors

Ms Monika Halan is Editor of Mint Money and part of the leadership team at Mint, India's second largest business newspaper that has an exclusive partnership with the Wall Street Journal. She is a reputed media personality, known for her expertise in personal finance. She is a Yale World Fellow which is Yale University's signature global leadership development initiative. In her previous assignment, she was the Editor of Outlook Money, India's largest personal finance magazine. She has also worked with the government as Advisor to the Swarup Committee. An alumnus of Delhi School of Economics, Shri Ram College of Commerce and Cardiff University, she wrote her first book, Seven Steps to Financial Freedom, in 2005.



Mr. N. Sivaraman
Member-Board of Directors

Mr. N. Sivaraman is former President and Wholetime Director at L&T Finance Holdings. He served at L&T for the last 28 years. Over the period, he has been involved in all aspects of finance and accounts, mergers and acquisitions and investor relations. He was responsible for and to oversee the following entities – L&T Finance Limited, L&T Infrastructure Finance Company Limited, L&T Investment Management Limited and L&T General Insurance Company Limited. During his career at L&T, Mr. Sivaraman has played a key role in structuring the demerger of the cement business of L&T and inducting private equity investors in L&T Infrastructure Development Projects Limited. He is a Chartered Accountant and is a fellow member of the Institute of Chartered Accountants of India.



Mr. Suresh Mahalingam
Member-Board of Directors

Mr. Suresh Mahalingam is the Member - Group Management Centre at Wadhwan Global Capital Pvt Ltd, Hold Company of Dewan Housing Finance Corporation Limited. He has earlier served at Tata AIA Life Insurance Company Limited as Managing Director and also at HDFC Standard Life as General Manager – Marketing. He has been serving the Life Insurance industry in various capacities besides heading a task force of Bombay Chamber of Commerce. His initiatives have helped in building sector specific consensus and network in order to address relevant issues that arise in the path of promoting and percolating insurance amongst the masses. With more than two decades of experience in the insurance sector, his competence & qualifications would help understand the channelization of efforts in synchronizing the distribution strategies in tune with the changing regulatory environment.